



2025 MEMBER
ANNUAL REPORT

OCEANTIC
NETWORK

Dear Members,

There's no question 2025 was the most challenging year this industry has faced. If you joined us at our 2026 International Partnering Forum in New York City in February, you heard me say that long-standing assumptions have been stress-tested, the political environment has become hostile, and the economic costs have been painful. And while we wake up to headlines questioning the future of this industry, it was exactly why coming together, at this critical moment, mattered.

Oceantic exists for moments like this.

Moments when industries pause— not to retreat— but to recalibrate. This industry must harness the opportunity today to design a new model for offshore wind in the United States for a successful future. We distilled that message into a simple call to IPF attendees: "Reimagine. Renew. Reignite."

Reimagine means being honest about what wasn't working—questioning and rethinking with a forward-looking mindset. It is not a retreat; it's leadership.

Renew is about restoring confidence among investors, workers, and communities. Confidence isn't rebuilt with promises; it's rebuilt with proof.

Finally, **Reignite** requires action. It's states working together, industry showing up with solutions, and stakeholders staying engaged even when it would be easier to step back.

As we look ahead to 2026, we have done so with clarity shaped by experience, data, and a renewed commitment to the work that still needs to be done—together, thoughtfully, and with purpose. **That mindset is where Project Second Wave was born.**

This new member engagement framework will help the offshore wind industry navigate the current period of uncertainty and position itself for the next wave of project deployment, leaning on our members' expertise to guide the array of councils and convenings that advance our most pressing challenges and progress important collective decisions. I look forward to working with many of you on this important initiative.

Thank you all for your continued support and for staying in the work.

Sincerely,



A handwritten signature in black ink that reads "Liz Burdock".

LIZ BURDOCK
President & CEO



A handwritten signature in black ink that reads "Joe Tirone".

JOE TIRONE
Board Chair

Oceantic's **POLICY IMPACT IN 2025**

In 2025, the offshore wind industry faced sustained federal intervention, regulatory uncertainty, and project interference affecting fully permitted and under-construction projects. In response, Oceantic Network rapidly shifted its policy strategy toward intensive federal engagement, permitting reform, and rapid-response coordination, ensuring that our members, allies, and decisionmakers had timely and credible information during a period of unprecedented disruption.

Following the issuance of federal executive actions early in the year—such as the Presidential Memorandum pausing all offshore wind leasing and requiring an indefinite assessment on leasing and permit approvals—Oceantic Network expanded

its role as a federal tracking and analysis hub. Staff monitored agency actions across the Department of Interior, Department of Commerce, and Congress to translate fast-moving developments into actionable guidance, as well as ground policy discussions in real supply chain, workforce, and ratepayer impacts.

Throughout the year, Oceantic Network provided district- and state-level supply chain metrics, documented economic harm, supported allied litigation, and elevated member experiences to inform federal and state policy work. In fact, this supply chain evidence was cited verbatim in the federal district court decision to vacate the “Wind Order” that was issued on January 20, 2025, by the current Administration.

Our Collective Progress is Possible Because of YOU!

To the members who stepped up to tell their stories: a heartfelt thank you. We know it was not easy, and some of you struggled with potential impacts on your business, but you put the industry before yourselves. It was truly the “hard right against an easy wrong” and we are so proud that you let us tell your stories.

Your voices were heard—and they made a difference—reinforcing the strength and unity of our industry. It is also important to recognize Oceantic Network’s Board of Directors for their leadership in this effort. The decision to participate in two legal actions, including submitting Declarations of Facts, was not taken lightly. Their willingness to stand with the industry during a critical moment reflects both their conviction and their commitment to advancing a strong and stable offshore wind market.

Regulatory and Stakeholder Engagement

- Filed 21 regulatory comments on the Federal and State level
- Participated in 38 external industry speaking engagements, delivering our message to 3,800+ attendees nationally
- Supported multiple allied legal actions, including contributing formal declarations to the 17-state lawsuit challenging the Presidential Memorandum issued January 20, 2025, and to the lawsuit filed by eight regional industry associations led by Renew Northeast, challenging a collection of Department of Interior directives
- Led rapid-response engagement following stop-work orders affecting Empire Wind 1, Revolution Wind, and the recent pause to all five under-construction projects for national security concerns. This included development of project-specific fact sheets detailing the affected supply chains and coordinated outreach to impacted members, Congressional offices, and partners
- Hosted Capitol Hill fly-ins with suppliers and members, conducting over 50 House and Senate office visits with over 35 unique suppliers attending these meetings to demonstrate supply chain impacts from federal actions
- Through Hill actions, engaged with House and Senate offices on permitting reform priorities, SPEED Act reforms, IRA provisions, and SHIPS Act
- Convened CEOs, unions, and state partners following presidential inauguration to align federal priorities, with continued engagement on convenings throughout the year
- Expanded engagement at the state and regional level, including sustained leadership in Maryland and PJM region, filing testimony and supporting legislative activity
- Participated in state- and regional-level convenings focused on offshore wind integration challenges, including transmission planning, HVDC integration, and procurement framework reform, providing technical and supply-chain context to policymakers and regulators
- On the West Coast, supported executive engagement with the California Public Utilities Commission, California Energy Commission, and the West Coast Supplier Council to liaison with many California government offices and other stakeholders, testifying on port development, and coordinating with state agencies
- Took on a long-term leadership role in the Gulf region by convening industry briefings and expanding regional coordination
- Responded to high volume of data requests from policymakers, media, and allied organizations, providing supply chain, workforce, and economic impact analysis throughout the year

Regulatory and Stakeholder Engagement

Oceantic Network hosted meetings for nine Working Groups comprised of Leadership level members and industry experts comprising the entire supply chain throughout the year. The groups convened on topics such as Communications, Data & Digitalization, Floating Technology, Green Hydrogen, Grid & Transmission, the Gulf's Market Development, Ocean Renewables, Ports & Logistics, and Vessels. Additionally, Oceantic held a variety of ad-hoc group meetings with members specializing in topics such as permitting reform, steel manufacturing, and West Coast supply chain development.

What's Next in 2026

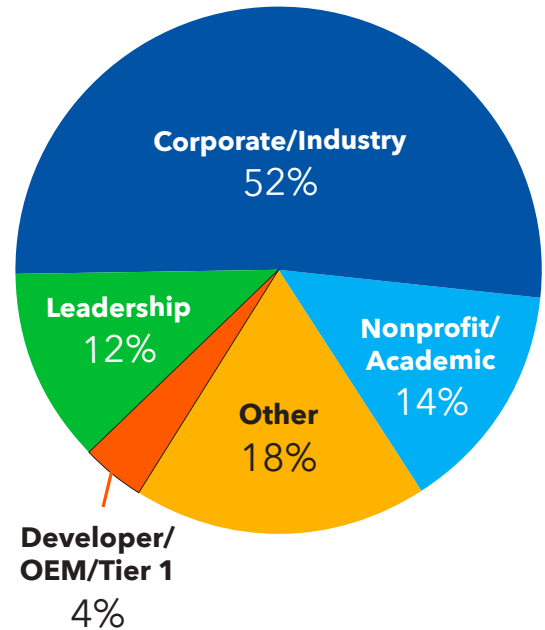
With a year of intensive federal engagement behind us, Oceantic Network enters 2026 positioned to restore market momentum for offshore wind by advancing permitting reform, supporting procurement reform discussion, and continuing to elevate real-time operational performance and the domestic supply chain as a contributor to affordable, reliable energy. Building on the strategies and partnerships strengthened in 2025, and Project Second Wave, we will remain focused on ensuring members are prepared to move quickly as policy conditions evolve.



ANNUAL IMPACT

BY THE NUMBERS**MEMBERSHIP**

As the leading convener for the offshore renewable energy industry, Oceantic dedicates 100% of your membership dollars to supporting the growth of the U.S. market to build a robust supply chain of local companies. We bring people and organizations together to shape public policy, share scientific and economic data, and connect businesses to create economic opportunities through our collaborative member network.

MEMBER TOTAL**440+ MEMBERS****MEMBER BENEFITS****Member Resource Center**

The Member Resource Center is an online platform exclusively for Oceantic members. It's a one-stop shop for valuable member benefits, including industry reports, fact sheets, webinar recordings, and advocacy toolkits.

[👉 Access the Member Resource Center now.](#)

Quarterly Convenings

Oceantic hosts quarterly member meetings to ensure you're taking advantage of all your member benefits. These meetings also serve as an opportunity to address the latest industry trends and developments and hear directly from Oceantic CEO Liz Burdock. We also host regional member breakfasts, keep an eye out for one near you!

Quarterly Market Updates

In 2025, we began offering our quarterly market updates in slide deck format to help our members communicate timely, clear policy insights confidently with internal leadership and guide decision-making. In addition to these quarterly updates, Oceantic also publishes a monthly Member Brief, and a quarterly Policy Pulse Newsletter.

Research & Innovation Webinar Series

Oceantic regularly shines a spotlight on emerging studies and next-gen technologies through our Research & Innovations Webinars. This series, which continued in 2025, is an opportunity for members to present findings on topics ranging from coordinated transmission planning to using data or new technologies to improve project construction and operations. Last year, the webinar also expanded to include a focus on new, emerging ocean economy technologies outside of offshore wind.

SUPPLY CHAIN CONNECT REGISTRY

The American supply chain is currently made up of companies from across all 50 states. Oceantic’s free Supply Chain Connect (SCC) registry highlights the growing number of businesses interested in and able to serve the offshore wind and adjacent marine renewable industries.

YEAR	COMPANIES
2022	2,846
2023	4,085
2024	4,680
2025	4,955 (+5.8%)

MARKET DASHBOARD

We’re committed to tracking the American offshore ocean renewables energy industry 365 days a year to ensure you have the information you need to make strategic decisions for your business.

YEAR	CONTRACTS
2022	1,105
2023	1,495
2024	1,932
2025	2,398 (+24%)

MARKETING & COMMUNICATIONS

Oceantic advances and advocates for offshore wind and marine energy supply chains by promoting events and trainings, engaging with the press on key industry issues, and keeping stakeholders informed across our channels.

As offshore wind drew frequent national and international headlines in 2025, Oceantic provided unmatched industry data and access to supply chain stories, even as political actions dominated coverage.

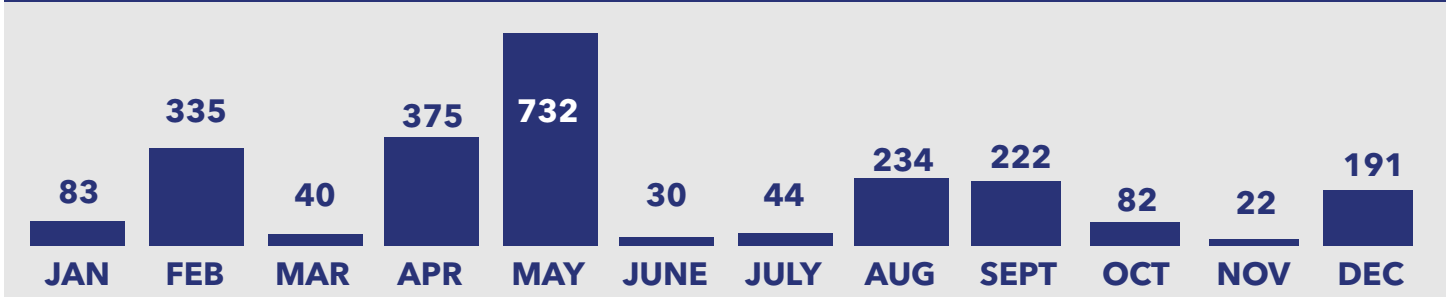
+180% Media Mentions
2024 → 2025

Media mentions grew 180% year over year, underscoring the value of our insights, the strength of our press relationships, and our role as a trusted industry voice.

2,390
Media Mentions
TOP OUTLETS →



Media Mentions by Month



COMMUNICATIONS TO SUPPORT YOUR BUSINESS

In 2025, Oceantic continued to deliver timely and informational resources, market updates, and toolkits to help members navigate the industry's evolving landscape. All these tools, and more, can be found in the [Member Resource Center](#).

Member Alerts: We strive to include important industry developments and supply chain opportunities in our monthly member brief newsletter; however, breaking news, including federal or state government announcements, just can't wait. In 2025, we sent members at least one real-time Member Alert per month on important updates impacting the industry.

Monthly Member Briefs: A monthly, member-exclusive email to help you make the most of your membership with Oceantic. Packed with resources, upcoming events and webinars, international delegation trips, and more, stay up to date on how Oceantic is advocating for the industry and putting your membership dollars to use.

Quarterly Policy Pulse: A quarterly member-exclusive, policy-focused report to keep you informed of the federal and state policy landscape and supply chain market. Each report contains a downloadable market update in slide deck format to help you share the latest market information within your organization.

Toolkits: Our toolkits include resources designed to help you advocate for your company and the industry with decisionmakers, industry stakeholders, and your elected officials. This includes talking points, industry fact sheets, social assets, and email templates to help guide your outreach.

Supply Chain Fact Sheets: Available for download, Oceantic creates supply chain-focused flyers that highlight supply chain contracts nationally, by region, and by state; total investments into the U.S. supply chain, with breakdowns by steel manufacturing, shipbuilding, and ports; and project-specific materials. These can be particularly helpful when educating the press and policymakers about the significant economic benefits the current federal administration's actions have pulled back from this industry.

Oceantic on LinkedIn

31,819 | **+8.5%**
Followers in 2025

Offshore Wind at Work LinkedIn Newsletter: **11,849 subscribers**

Follow @OceanticNetwork on LinkedIn to get a breakdown on the latest supply chain developments (by sector, state, and more), industry news, networking opportunities, and member highlights.

OSW Insider Newsletter



Make sure you're receiving the latest industry and member news in our weekly newsletter.

 **SUBSCRIBE**

Our newsletter reaches thousands of subscribers in the offshore wind and marine energy sectors. Advertise with us and help your business get in front of our network:

 **ADVERTISE**

EVENTS

Events are where collaboration, education, and innovation come together. In the past year, we hosted 27 events where industry convened to learn, network, and discuss key issues.

18 VIRTUAL
EVENTS

9 IN-PERSON
EVENTS



OCEANTIC NETWORK **IPF25** INTERNATIONAL PARTNERING FORUM



1,500+
Attendees



140
WindMatch™
Appointments



200
Exhibitors



150+
Speakers



23
Countries
Represented

INDUSTRY EDUCATION & TRAINING

In 2025, the Education & Strategic Partnerships team provided 20 learning and networking opportunities for the U.S. supply chain. More than 225 individuals attended one or more training sessions. These learning opportunities can serve as a resource for enhancing training and staff development within your own company. For more information, [visit us online.](#)



 **Maryland Offshore Wind Market Entry Coaching (MOWMEC) Program**

9 ORGANIZATIONS Received up to **40 hours of tailored marketing entry coaching**



11 DELIVERIES

OCEANTIC NETWORK
OffshoreWind101
INDUSTRY OVERVIEW

148 Attendees



7 DELIVERIES

OCEANTIC NETWORK
OffshoreWindREADY
INDUSTRY EDUCATION

75 Attendees



1 DELIVERY

OCEANTIC NETWORK
MarineRenewables101
INDUSTRY EDUCATION

17 Attendees

INTERNATIONAL OUTREACH

Oceantic's Global Gateway program directly connects U.S.-based companies to the international offshore wind and marine renewables marketplace and supply chain. Through **organized delegation trips to key markets in Europe, Asia, and South America**, Global Gateway provides companies international introductions and access to Oceantic's in-depth offshore wind and marine renewables network and knowledge that will help accelerate the export of your company's products and services on a global scale. In 2025, we facilitated key introductions and meetings for over 20 businesses interested in exporting their expertise.



2025 DELEGATIONS:

Marine Renewables Canada

NOVEMBER 2025

Floating Offshore Wind (Scotland)

NOVEMBER 2025

Interested in joining us in 2026?

WindEnergy Hamburg

September 22-25, 2026

Hamburg, Germany

Marine Renewables Canada

November 17-19, 2026

Ottawa, Canada

Floating Offshore Wind

October 7-8, 2026

Aberdeen, Scotland

 **Learn More**

OCEANTIC KNOWLEDGE SHARING TOURS

Oceantic leverages our domestic and international connections and offshore wind and marine renewables expertise to create custom Knowledge Sharing Tours. In 2025, we conducted a delegation trip to the East Coast through a tailored in-person experience program that brings stakeholders through New Bedford, Ma., Providence, R.I., and Portland, Maine to witness firsthand the development of America's offshore wind industry. This immersive program connects community leaders, advocacy organizations, educators, students, civic organizations, and economic and workforce development professionals with the tangible progress along the East Coast, and helps stakeholders prepare for other emerging markets.

12 PARTICIPANTS:

East Coast Offshore Wind
Knowledge Sharing Tour with
Maritime Blue

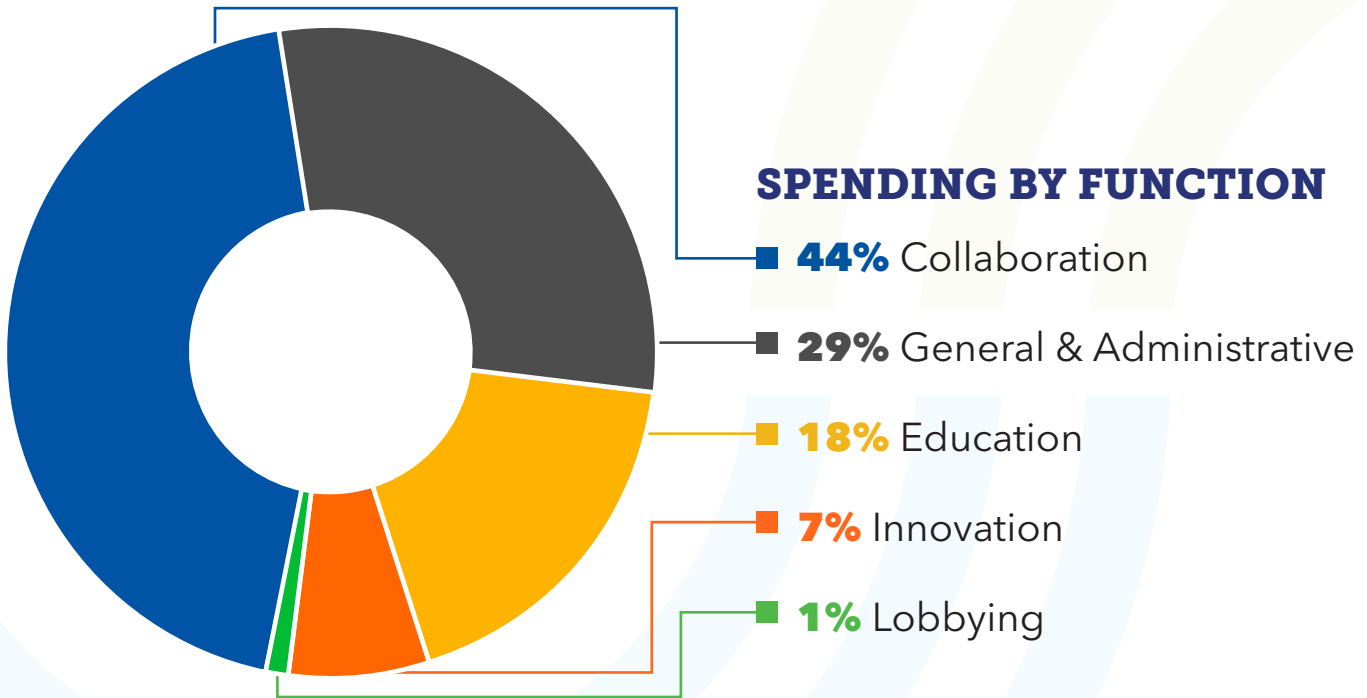
NOVEMBER 2025



FINANCIAL SNAPSHOT

As the leading nonprofit organization dedicated to offshore renewable energy in America, 100% of your membership dollars are invested in supporting the U.S. industry and domestic supply chain companies.

SPENDING BY FUNCTION



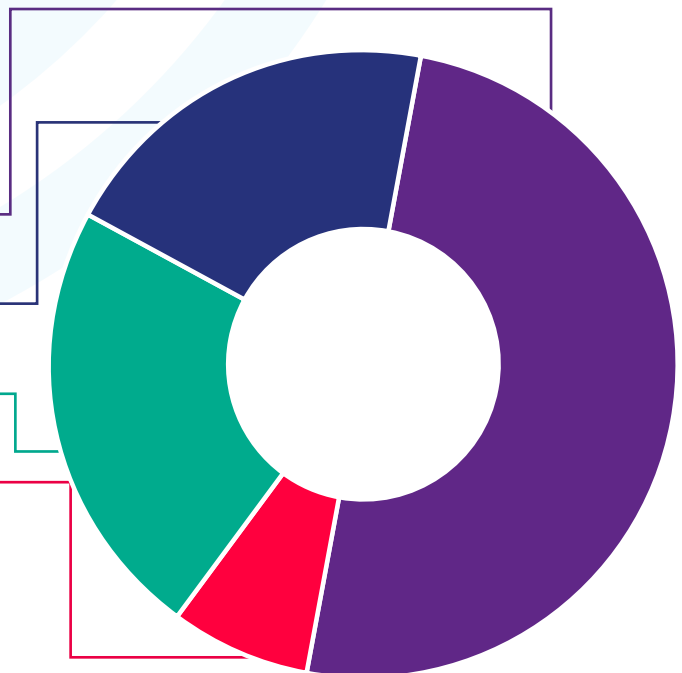
REVENUE BY FUNCTION

Events, Workshops, Webinars **50%**

Membership Dues **20%**

Grant Income **23%**

Other Income **7%**



CONNECT WITH OCEANTIC

Maximize Your Membership

The best way to connect with the offshore renewable energy industry is to take advantage of your Oceanic Network member benefits and utilize all our products and services. Review the checklist below:

✓	Request a login for the Member Resource Center
✓	Access the Member Resource Kit
✓	Utilize Member Office Hours and set up a meeting with a member of Oceanic's Policy Team
✓	Attend a Member Breakfast or Member Happy Hour (view listing)
✓	Utilize the Oceanic Market Dashboard
✓	Set up a meeting with our membership team to discuss additional ways your business can connect with the industry.

Oceanic Membership Team:
membership@oceanic.org

Oceanic Policy Team:
policy@oceanic.org

Attend & Sponsor Oceanic Network Events

Oceanic Network offers educational in-person events and webinars throughout the year that bring together global industry leaders, policymakers, academia, and leading experts to share the latest industry news and offer your company superior business-to-business networking. Oceanic's events help move the industry forward. For a list of upcoming events and networking opportunities, [visit our event calendar](#).

Oceanic members receive priority to participate in sponsorship opportunities throughout the year to help your business demonstrate industry leadership, increase brand exposure, and enhance credibility. Our membership team will work with you one-on-one to help identify sponsorship opportunities that align with the goals of your business.

Follow Us on Social Media

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 [Follow us on Instagram](#) 

 [Watch us on TikTok](#) 

